



RECORDATION NO. 18477-B FILED

MAY 08 '07

11-54 AM

SURFACE TRANSPORTATION BOARD

The David J. Joseph Company

May 8, 2007

Vernon Williams
Recordations Unit
Surface Transportation Board
395 E. Street, SW
Washington, DC 20423-0001

Dear Vernon:

Please find attached, one original of the Release of Lien of Railroad Equipment Lease dated May 8, 2007 between the following two parties:

The David J. Joseph Company
300 Pike Street
Cincinnati, Ohio 45202

Chicago Southshore and South Bend Railroad
505 N. Carroll Avenue
Michigan City, Indiana 46360-5082

This filing is to appear in index as follows: Release of Lien of Railroad Equipment Lease dated May 8, 2007, related to the eighty-five (85) railcars bearing reporting marks CSS 47000 – CSS 47020, inclusive and CSS 47025 – CSS 47088, inclusive.

Please file this agreement as a secondary document under Recordation Number 18477-B as it relates to documents previously filed with the Surface Transportation Board under Recordation Numbers 18477 and 18477-A. The filing fee in the amount of \$34.00 can be charged to our account.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6082.

Sincerely,

Barbara A. Brzezicki
Contract Manager

Rail Equipment Group

300 Pike Street
Cincinnati, OH 45202-4214
Phone (513) 419-6200
Fax (513) 419-6221



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Sincerely,

Barbara A. Brzezicki
Contract Manager

**RELEASE OF LIEN
OF
RAILROAD EQUIPMENT LEASE**

MAY 08 '07

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SURFACE TRANSPORTATION BOARD

This Release of Lien of Railroad Equipment Lease (the "Release") releases the lien created by that certain Railroad Equipment Lease dated as of October 21, 1993, bearing Recordation No. 18477, as subsequently amended by agreement dated February 28, 1994, bearing Recordation No. 18477-A (collectively the "Lease"), between The David J. Joseph Company, as Lessor ("Lessor") and Chicago Southshore and South Bend Railroad, as Lessee ("Lessee"), with respect to the eighty-five (85) railcars bearing reporting marks CSS 47000 – CSS 47020, inclusive and CSS 47025 – CSS 47088, inclusive. (hereinafter, the "Equipment").

WHEREAS, Lessor and Lessee executed the Lease relating to the Equipment. Such Lease has expired; and


NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lessor submits the following:

1. All interest of the Lessor, its successors and assigns, in the Equipment arising pursuant to the Lease has been terminated.
3. The Lessor hereby releases any lien(s) created by or arising out of the Lease.
4. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien(s) against the Equipment constituted by the Lease and should receive Recordation No. 18477-B.

In witness whereof, the Lessor has caused this Release to be duly executed by its authorized officer as of the 8th day of May, 2007.

WITNESS:


THE DAVID J. JOSEPH COMPANY

By: Name: James H. GoetzTitle: Executive Vice President / CFO

STATE OF OHIO)
) SS:
COUNTY OF HAMILTON)

The foregoing instrument was acknowledged before me this 8th day of May, 2007, by James H. Goetz, the Executive Vice President and Chief Financial Officer of The David J. Joseph Company, a Delaware corporation.

My Commission expires:



Notary Public



BARBARA A. BRZEZICKI
Notary Public, State of Ohio
My Commission Expires 08-28-11